

## Retirement Plan Advisory Group™ (RPAG™) Scorecard System™

### High scoring funds

Fund name	Ticker	Category	Current score
<b>Target date</b>			
TIAA-CREF Lifecycle 2010 Fund	TCTIX	Moderate Conservative	7
TIAA-CREF Lifecycle 2015 Fund	TCNIX	Moderate Conservative	7
TIAA-CREF Lifecycle 2020 Fund	TCWIX	Moderate	7
TIAA-CREF Lifecycle 2025 Fund	TCYIX	Moderate	7
TIAA-CREF Lifecycle 2030 Fund	TCRIX	Moderate Aggressive	7
TIAA-CREF Lifecycle 2035 Fund	TCIIX	Moderate Aggressive	7
TIAA-CREF Lifecycle 2040 Fund	TCOIX	Aggressive	7
TIAA-CREF Lifecycle 2045 Fund	TTFIX	Aggressive	7
TIAA-CREF Lifecycle 2050 Fund	TFTIX	Aggressive	7
TIAA-CREF Lifecycle 2055 Fund	TTRIX	Aggressive	7
TIAA-CREF Lifecycle Index 2010 Fund	TLTIX	Moderate Conservative	10
TIAA-CREF Lifecycle Index 2015 Fund	TLFIX	Moderate Conservative	9
TIAA-CREF Lifecycle Index 2020 Fund	TLWIX	Moderate	9
TIAA-CREF Lifecycle Index 2025 Fund	TLQIX	Moderate	9
TIAA-CREF Lifecycle Index 2030 Fund	TLHIX	Moderate	9
TIAA-CREF Lifecycle Index 2035 Fund	TLYIX	Moderate Aggressive	9
TIAA-CREF Lifecycle Index 2040 Fund	TLZIX	Aggressive	9
TIAA-CREF Lifecycle Index 2045 Fund	TLXIX	Aggressive	10
TIAA-CREF Lifecycle Index 2050 Fund	TLLIX	Aggressive	10
TIAA-CREF Lifecycle Index 2055 Fund	TTIIX	Aggressive	10
<b>Equities</b>			
Nuveen Dividend Growth Fund	NSBRX	Large Cap Blend	7
TIAA-CREF Equity Index Fund	TIEIX	Large Cap Blend	10
TIAA-CREF S&P 500 Index Fund	TISPX	Large Cap Blend	10
TIAA-CREF Social Choice Equity Fund	TISCX	Large Cap Blend	7
TIAA-CREF Social Choice Low Carbon Equity Fund	TNWCX	Large Cap Blend	7
Nuveen Winslow Large-Cap Growth ESG Fund	NVLIX	Large Cap Growth	7
TIAA-CREF Large-Cap Growth Index Fund	TILIX	Large Cap Growth	10
TIAA-CREF Large-Cap Value Index Fund	TILVX	Large Cap Value	10
TIAA-CREF Large-Cap Value Fund	TRLIX	Large Cap Value	7
Nuveen Mid Cap Value Fund	FSEIX	Mid Cap Value	10
Nuveen Multi Cap Value Fund	NQVRX	Mid Cap Value	10
Nuveen Small Cap Select Fund	ARSTX	Small Cap Blend	10
Nuveen Small/Mid Cap Value Fund	NSMRX	Small Cap Blend	9
TIAA-CREF Quant Small-Cap Equity Fund	TISEX	Small Cap Blend	10
TIAA-CREF Small-Cap Blend Index Fund	TISBX	Small Cap Blend	10
Nuveen Small Cap Growth Opportunities Fund	FIMPX	Small Cap Growth	10
TIAA-CREF International Equity Index Fund	TCIEX	International Large Cap Blend	10
TIAA-CREF Social Choice International Equity Fund	TSONX	International Large Cap Blend	10
Nuveen International Value Fund	NGRRX	International Large Cap Value	9
TIAA-CREF Emerging Markets Equity Index Fund	TEQLX	Emerging Market Equity	10

FOR FINANCIAL PROFESSIONAL USE ONLY. NOT FOR PUBLIC DISTRIBUTION AND NOT FOR USE BY RETAIL INVESTORS.  
PLEASE REFER TO DISCLOSURES FOR IMPORTANT INFORMATION.

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Fund name	Ticker	Category	Current score
<b>Fixed income</b>			
TIAA-CREF Inflation-Linked Bond Fund	TIILX	U.S. Government TIPS	10
TIAA-CREF Short-Term Bond Fund	TISIX	Short-Term Bond	9
TIAA-CREF Bond Index Fund	TBIIX	Core Fixed Income	10
TIAA-CREF Core Bond Fund	TIBDX	Core Fixed Income	10
TIAA-CREF Core Impact Bond Fund	TSBIX	Core Fixed Income	7
TIAA-CREF Core Plus Bond Fund	TIBFX	Core Fixed Income	10
Nuveen Strategic Income Fund	FCBYX	Multisector Bond	10
Nuveen Floating Rate Income Fund	NFRIX	Bank Loan	8
<b>Real assets</b>			
Nuveen Real Estate Securities Fund	FARCX	REIT	8
TIAA-CREF Real Estate Securities Fund	TIREX	REIT	10
<b>Asset allocation</b>			
TIAA-CREF Lifestyle Conservative Fund	TCSIX	Moderate Conservative	7
TIAA-CREF Lifecycle Index Retirement Income Fund	TRILX	Moderate Conservative	10
TIAA-CREF Lifecycle Retirement Income Fund	TLRIX	Moderate Conservative	7

Performance data shown represents past performance and does not predict or guarantee future results.

#### About the Scorecard System

The Retirement Plan Advisory Group™ (RPAG™) Scorecard System™ is a proprietary institutionally based investment scoring system that incorporates both quantitative and qualitative factors. The Scorecard score is based on 10 screens, which include style analysis, risk/return factors, peer group rankings, and certain qualitative factors. The Scorecard System is built around pass/fail criteria, on a scale of 0 to 10 (with 10 being the best).

0 – 4 Poor

5 – 6 Watch List

7 – 8 Acceptable

9 – 10 Good

RPAG uses separate methodologies to assess active, passive, and asset allocation strategies. Active and asset allocation strategies are evaluated over a five-year time period, and passive strategies are evaluated over a three-year time period. The RPAG Score is calculated on a quarterly basis. The Score is 80% quantitative and 20% qualitative. Combined, these factors are one way of measuring the relative performance, characteristics, behavior, and overall appropriateness of a fund for inclusion into a plan as an investment option.

#### About Retirement Plan Advisory Group

Retirement Plan Advisory Group™ (RPAG™), a wholly-owned subsidiary of NFP (National Financial Partners Corp.), provides premier technology, systems, training and resources through its practice management platforms for qualified and nonqualified advisors. RPAG is represented by over 425 elite member firms and serves over 40,000 plan sponsors, more than \$400 billion in assets under influence and 4 million

plan participants. Core practice areas include investment due diligence, RFP and fee benchmarking, fiduciary compliance, intensive training, sales and marketing resources and business consulting. For more information, visit [rpag.com](http://rpag.com). Performance data shown represents past performance and does not predict or guarantee future results.

This material is not intended to be a recommendation or investment advice, does not constitute a solicitation to buy, sell or hold a security or an investment strategy, and is not provided in a fiduciary capacity. The information provided does not take into account the specific objectives or circumstances of any particular investor, or suggest any specific course of action. Financial professionals should independently evaluate the risks associated with products or services and exercise independent judgment with respect to their clients.

#### Important information on risk

Mutual fund investing involves risk; principal loss is possible. There is no guarantee the Funds' investment objectives will be achieved. Risk considerations specific to each fund are described in detail in the fund's prospectus.

**Before investing, please advise your clients to carefully consider fund investment objectives, risks, charges and expenses. For this and other information that should be read carefully, please request a prospectus or summary prospectus from your Nuveen Advisor Consultant at 888.842.5433 or visit [nuveen.com](http://nuveen.com).**

The Nuveen Family of Funds and the TIAA-CREF Funds are distinct fund families that comprise different investment products, each with its own features, terms and conditions, fee structures and risk factors. Please note, there are no exchange privileges between the two fund families.

Nuveen Securities, LLC, member FINRA and SIPC.

FOR FINANCIAL PROFESSIONAL USE ONLY. NOT FOR PUBLIC DISTRIBUTION AND NOT FOR USE BY RETAIL INVESTORS.